

Diyana Islamic Financial Services Recommendations

01-April-2013

S.No	Company Names	Symbol	Free Float Shares (million)	Paid Up Capital (million)	P/E			EPS (Rs.)				
					2010	2011	2012	2010	2011	2012	Updated 2013	Expected 2013
1	Pak Petroleum Ltd	PPL	247.66	16,430.90	9.43	7.87	6.05	19.52	26.31	31.13	13.58 (HY)	26 (FY)
2	Oil & Gas Development Compnay	OGDC	630.605	43,009.20	8.2	10.36	8.35	13.76	14.77	22.53	11.45 (HY)	27.69 (FY)
3	Mari Gas	MARI	14.70	918.70	9.70	6.20	8.20	16.14	18.78	12.14	8.52 (HY)	16.51 (FY)
4	Fauji Fertilizer Company Ltd	FFC	373.18	12722.3	8.30	8.60	7.20	13.00	17.68	16.38	-	8.75 (HY)
5	Fauji Fert. Bin Qasim	FFBL	326.93	9341.1	4.30	4.10	8.20	6.97	11.53	4.64	-	3 (HY)
6	Sitara Peroxide	SPL	27.55	551	-	4.50	-	-3.25	3.02	-3.60	-0.82(HY)	0.18 (FY)
7	Lotte Pak PTA Ltd	LOTPA	378.55	15142	3.3	4.9	-	2.99	2.76	-0.12	-	0.26 (HY)
8	Thal Limited	THALL	21.48	736.60	4.30	7.20	4.30	22.26	17.76	20.44	7.14 (HY)	18.45 (FY)
9	Glaxo Smith Kline	GLAXO	31.77	2,631.90	19.30	17.00	15.80	4.42	4.33	5.02	-	3.10 (HY)
10	Searle Pakistan	SEARL	13.78	336.8	4.90	5.50	5.30	11.66	12.01	11.18	5.82 (HY)	13.86 (FY)
11	Lucky Cement	LUCK	129.35	3,233.70	6.40	5.77	6.15	9.70	12.28	20.97	13.27 (HY)	25.56 (FY)
12	D.G.Khan Cement	DGKC	200.80	4,381.10	45.40	66.80	5.50	0.70	0.45	9.38	6.65 (HY)	17 (FY)
13	Fecto Cement	FECTC	12.05	501.60	-	5.10	1.20	-4.15	1.30	6.91	6.46 (HY)	8.5 (FY)
14	Kohat Cement	KOHC	32.18	1287.5	-	13	1.4	-2.55	0.49	12.90	9.16 (HY)	18 (FY)
15	Flying Cement	FLYNG	35.20	1760	-	-	24.06	-0.98	-0.83	0.16	-0.28 (HY)	0.2428 (FY)
16	Hub power	HUBC	810	11,571.50	6.66	8.00	5.92	4.80	4.69	7.08	4.10 (HY)	8.5 (FY)
17	Karachi Electric Supply Co Ltd	KESC	987.49	249346.2	-	-	40.82	-0.66	-1.26	0.11	0.13 (HY)	0.20 (HY)
19	Sui Southen Gas	SSGC	167.79	8809.1	3.00	4.20	5.94	5.24	5.36	2.93	1.19 (HY)	3.5 (FY)
20	Treet Corporation	TREET	8.36	418.22	52.50	9.40	6.30	4.85	5.29	7.41	3.81 (HY)	8.30 (FY)
21	Kohinoor Textile Mills Ltd	KTML	184.14	2455.26	4.10	2.50	7.50	1.91	1.99	0.47	1.59 (HY)	3 (FY)
22	Nishat Mills	NML	175.79	3515.99	6.20	4.10	4.80	8.29	13.78	10.04	8.13 (HY)	14.56 (FY)
23	Pak Telecommunication Co Ltd	PTC	11.12	51,000	10.70	12.50	9.68	1.82	1.46	1.41	0.15 (HY)	2.6 (FY)
24	Telecard	TELE	210	3,000.00	1.30	8.60	-	2.33	0.25	-2.03	0.03 (HY)	0.70 (FY)

S.No	Symbol	Year End	Annual Payout					52 weeks Price		Current Price	Avg. Buying	Target Price
			2010	2011	2012	Updated 2013	Expected 2013	Highest	Lowest			
1	Pak Petroleum Ltd	June	90% D 20% B	120% D 10% B	115% D 25% B	50% D	60% D 10% B	229.75	170.10	180.00	176	195.00
2	Oil & Gas Development Compnay	June	55% D	55% D	72.5% D	37.50% D	40% D	211.97	145	203.94	196	221.55
3	Mari Gas	June	31% D	33.4%D 25% B	24% D	27% D	23% D 10% B	116.26	84.00	96.29	93.00	115.57
4	Fauji Fertilizer Company Ltd	Dec	130%D 25%B	200%D 50%B	155% D	-	80% D	129.00	105.75	112.00	108.00	122.40
5	Fauji Fert. Bin Qasim	Dec	65.5% D	100% D	45% D	-	25% D	50.68	35.30	38.00	35.00	42.12
6	Sitara Peroxide	Dec	-	-	-	-	-	14.50	8.73	14.04	11.50	15.12
7	Lotte Pak PTA Ltd	Dec	5% D	5% D	-	-	-	11.10	6.70	7.46	7.00	9.26
8	Thal Limited	June	80% D 20% B	50% D 20% B	140% D 10% B	50% D	40% D 20% B	141.00	75.20	98.00	92.00	114.40
9	Glaxo Smith Kline	Dec	40% D 15% B	40% D 10% B	40% D 10% B	-	-	81.80	61.00	79.00	72.00	85.90
10	Searle Pakistan	June	30% D	15% D 10% B	10% D 40% B	-	20% D 20% B	63.99	42.20	59.00	54.00	63.25
11	Lucky Cement	June	40% D	40% D	60% D	-	70% D	169.74	99.70	169.00	163.00	178.90
12	D.G.Khan Cement	June	-	-	15% D	-	30% D	65.25	28.86	70.00	64.00	85.00
13	FectoCement	June	-	-	10% D	-	20% D	39.41	9.00	36.00	32.60	45.00
14	Kohat Cement	June	-	-	30% D	-	50% D	81.70	25.41	79.00	73.00	93.60
15	Flying Cement	June	-	-	-	-	-	5.48	1.76	3.67	3.20	4.50
16	Hub Power	June	50% D	55% D	60% D	35% D	30% D	54.90	32.95	54.00	50.80	59.00
17	Karachi Electric Supply Co Ltd	June	-	-	-	-	-	7.94	2.00	5.60	4.90	7.00
19	Sui Southen Gas	June	15% D 25% B	25% D 5% B	22.50% D	-	25% D 5% B	23.71	17.55	16.10	15.00	20.49
20	Treet Corporation	June	50% D 900% B	10% D	20% D	-	30% D	85.50	40.75	55.00	53.00	70.55
21	Kohinoor Textile Mills Ltd	June	-	-	-	-	-	18.35	3.41	15.10	12.80	21.00
22	Nishat Mills	June	25% D	33% D	35% D	-	30% D 20% B	80.00	46.85	84.50	74.00	87.35
23	Pak Telecommunication Co Ltd	June	17.5%D	17.5%D	-	-	20% D	24.59	11.35	20.51	19.00	23.40
24	Telecard	June	1% D	-	-	-	-	8.83	1.05	5.90	5.30	8.00

Notes:

1. Buying and Selling prices are subject to change according to market condition
2. Target price is expected according to technical and fundamental research
3. Targeted returns will be either Capital or Dividend based, which ever achieved first.
4. Profitability may changes as market volatiles
5. Investment ratio should be adjusted according to the expected profitability

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