

S.No	Company Names	Symbol	Year End	P/E				EPS (Rs.)				
				2011	2012	2013	Expected Dec 2013	2011	2012	2013	Updated 2013	Expected Dec 2013
1	Oil & Gas Development Compnay	OGDC	JUNE	10.36	8.35	10.20	10.70	14.77	22.53	21.11	-	10.60 (HY)
2	Fauji Fert. Bin Qasim	FFBL	DEC	4.10	8.8	-	8.20	11.53	4.64	-	1.95 (HY)	5.62 (FY)
3	Fauji Fertilizer Company Ltd	FFC	DEC	8.60	7.2	-	8.00	26.52	16.38	-	7.46 (HY)	14.80 (FY)
4	Pioneer Cement Limited	PIOC	JUNE	10.22	3.47	4.40	5.30	0.54	2.65	6.76	-	3.60 (HY)
5	Nishat Mills Limited	NML	JUNE	4.10	4.80	5.50	5.90	13.78	10.04	16.63	-	9.50 (HY)
6	Hub Power	HUBC	JUNE	8.00	5.92	8.20	7.30	4.69	7.08	8.11	-	4.50 (HY)
7	Honda Atlas Car Pakistan Limited	HCAR	MAR	-	-	22.00	7	-2.09	-3.73	1.71	2.29 (1Q)	5.39 (3Q)

S. No.	Symbol	Paid Up Capital (million)	Annual Payout					52 weeks Stock Price		Current Price	Avg Buying Price	Target Price
			2011	2012	2013	Updated 2013	Expected Dec 2013	High	Low			
1	Oil & Gas Development Compnay	43009.3	55% D	72.5% D	82.5% D	-	35% D	267.00	182.00	Rs 240.52	Rs 236.00	Rs 264.00
2	Fauji Fert. Bin Qasim	9341.1	100% D	45% D	-	17.5% D	35% D	46.15	35.30	Rs 38.09	Rs 37.50	Rs 46.00
3	Fauji Fertilizer Company Ltd	12722.4	200% D 50% B	155% D	-	72.5% D	70% D	121.60	103.90	Rs 105.09	Rs 104.50	Rs 118.00
4	Pioneer Cement Limited	2271.5	-	-	40% D	-	-	39.24	16.25	Rs 29.45	Rs 28.00	Rs 39.22
5	Nishat Mills Limited	3516	33% D	35% D	40% D	-	-	111.60	58.70	Rs 96.84	Rs 93.50	Rs 113.20
6	Hub Power	11571.5	55% D	60% D	80% D	-	40% D	74.58	44.00	Rs 64.40	Rs 63.00	Rs 71.60
7	Honda Atlas Car Pakistan Limited	1428	-	-	3% D	-	-	55.83	17.97	Rs 41.95	Rs 40.00	Rs 51.73

PROJECTED GAINS ON INVESTMENT OF Rs. 1000,000/-

S. No.	Symbol	Investment Ratio	Investment Amount	Avg Buying Price	Shares Quantity	Avg Selling Price	Projected Growth	Projected Capital Gain	Projected Dividend Gain			
									Cash Dividend	Bonus	Avg Cash Evaluation	
1	Oil & Gas Development Compnay	12%	120000	Rs 236.00	508	Rs 260.00	10%	Rs 12,203	35%	Rs 1,780	-	-
2	Fauji Fert. Bin Qasim	16%	160000	Rs 37.50	4267	Rs 44.50	19%	Rs 29,867	35%	Rs 14,933	-	-
3	Fauji Fertilizer Company Ltd	15%	150000	Rs 104.50	1435	Rs 116.00	11%	Rs 16,507	70%	Rs 10,048	-	-
4	Pioneer Cement Limited	17%	170000	Rs 28.00	6071	Rs 36.50	30%	Rs 51,607	40%	Rs 24,286	-	-
5	Nishat Mills Limited	16%	Rs 160,000	Rs 93.50	1711	Rs 112.00	20%	Rs 31,658	40%	Rs 6,845	-	-
6	Hub Power	11%	Rs 110,000	Rs 63.00	1746	Rs 68.50	9%	Rs 9,603	40%	Rs 6,984	-	-
7	Honda Atlas Car Pakistan Limited	13%	Rs 130,000	Rs 40.00	3250	Rs 48.00	20%	Rs 26,000	-	-	-	-
<b>Total</b>		<b>100%</b>	<b>Rs 1,000,000</b>					<b>Rs 177,445</b>		<b>Rs 64,876</b>		<b>Rs 0</b>
								<b>17.74%</b>		<b>6.49%</b>		<b>0.00%</b>

\* Targeted returns will be either Capital or Dividend based, which ever achieved first.

Notes:

- Buying and Selling prices are subject to change according to market condition
- Target price is expected according to technical and fundamental research
- Profitability may changes as market volatiles
- Investment ratio should be adjusted according to the expected profitability

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