



دِيَانَةُ الْاِسْلَامِ فَيْنَانْسِيَال سَرْوِيسز پرائيوٹ

Diyanah Islamic Financial Services
Corporate Member Islamabad Stock Exchange

Recommendations

27-Nov-2013
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S.No	Company Names	Symbol	Year End	P/E				EPS (Rs.)					
				2011	2012	2013	Expected Dec 2013	2011	2012	2013	Updated 2013	Expected Dec 2013	Year End JUNE
1	Pakistan Petroleum Ltd.	PPL	JUNE	7.87	6.05	8.50	8.30	26.31	31.13	25.53	6.33 (1Q)	13.5 (HY)	26 (FY)
2	Mari Petroleum Company	MARI	JUNE	6.24	7.71	7.26	6.00	18.78	12.14	26.35	17.17 (1Q)	25.27 (HY)	36.27 (FY)
3	Fauji Fert. Bin Qasim	FFBL	DEC	4.10	8.8	-	8.00	11.53	4.64	-	3.53 (9M)	5.62 (FY)	-
4	Fauji Fertilizer Company Ltd	FFC	DEC	8.60	7.2	-	7.70	26.52	16.38	-	11.71 (9M)	15.21 (FY)	-
5	Sitara Peroxide	SPL	JUNE	4.50	-	-	11.20	3.02	-3.60	-0.35	0.33 (1Q)	0.70 (HY)	1.40 (FY)
6	Pioneer Cement Limited	PIOC	JUNE	10.22	3.47	4.40	5.30	0.54	2.65	6.76	1.28 (1Q)	3.60 (HY)	7.4 (FY)
7	Fauji Cement	FCCL	JUNE	14.68	15.97	11.34	7.50	0.32	0.28	1.42	0.44 (1Q)	1.04 (HY)	2.1 (FY)
8	Maple Leaf Cement Factory Limited	MLCF	JUNE	-	13.00	4.09	3.8	-3.72	0.94	6.11	1.05 (1Q)	3 (HY)	6.8 (FY)
9	Nishat Mills Limited	NML	JUNE	4.10	4.80	5.50	5.00	13.78	10.04	16.63	6.23 (1Q)	11.22 (HY)	22.44 (FY)
10	Kohinoor Textile Mills	KTML	JUNE	2.98	28.00	10.15	9.50	1.99	0.27	1.97	0.77 (1Q)	1.61 (HY)	2.38 (FY)
11	Hub Power	HUBC	JUNE	8.00	5.92	8.20	7	4.69	7.08	8.11	1.57 (1Q)	3.67 (HY)	9.33 (FY)
12	Kohinoor Energy Limited	KOHE	JUNE	5.50	3.6	5.04	5.70	3.71	5.00	5.10	1.44 (1Q)	3.14 (HY)	6.02 (FY)
13	Pak Telecommunication Co Ltd	PTC	DEC	12.5	14	-	12.7	1.46	1.41	-	1.82 (9M)	2.6 (FY)	-

S. No.	Symbol	Paid Up Capital (million)	Annual Payout					52 weeks Stock Price		Current Price	Avg Buying Price	Short Term Target Price	Long Term Target Price
			2011	2012	2013	Updated 2013	Expected Dec 2013	High	Low				
1	Pakistan Petroleum Ltd.	19717	120% D 10% B	115% D 25% B	105% D 20% B	-	50% D (Q)	261.80	170.49	Rs 208.08	Rs 206.50	Rs 215.80	228.80
2	Mari Petroleum Company	918.8	33.40% D	23.70% D	37% D	-	45% D (FY)	293.23	90.00	Rs 189.43	Rs 180.00	Rs 217.00	253.89
3	Fauji Fert. Bin Qasim	9341.1	100% D	45% D	-	27.5% D	25% D (Q)	46.15	35.30	Rs 39.92	Rs 38.90	Rs 42.12	45
4	Fauji Fertilizer Company Ltd	12722.4	200% D 50% B	155% D	-	113.5% D	30% D (Q)	121.60	100.00	Rs 107.06	Rs 105.50	Rs 112.55	117
5	Sitara Peroxide	551	-	-	-	-	-	16.80	10.70	Rs 14.93	Rs 13.90	Rs 15.68	16.80
6	Pioneer Cement Limited	2271.5	-	-	40% D	-	40% D (FY)	39.24	16.25	Rs 28.08	Rs 27.00	Rs 32.56	39.22
7	Fauji Cement	13311	-	-	12.5% D	-	15% D (FY)	17.65	6.10	Rs 12.86	Rs 12.50	Rs 15.75	17.85
8	Maple Leaf Cement Factory Limited	5277.3	-	-	-	-	-	33.00	12.60	Rs 24.65	Rs 23.80	Rs 25.84	27.20
9	Nishat Mills Limited	3516	33% D	35% D	40% D	-	55% (FY)	111.60	58.70	Rs 106.19	Rs 98.00	Rs 112.18	118.91
10	Kohinoor Textile Mills	2455	-	-	-	-	-	27.89	13.30	Rs 20.44	Rs 19.20	Rs 22.63	26.21
11	Hub Power	11571.5	55% D	60% D	80% D	-	30% D (Q)	74.58	43.10	Rs 62.35	Rs 59.00	Rs 65.29	68
12	Kohinoor Energy Limited	1694.6	25% D	35% D	117.5% D	-	30% D (Q)	48.80	21.15	Rs 31.36	Rs 30.50	Rs 34.30	42.13
13	Pak Telecommunication Co Ltd	51000	17.5% D	-	-	10% D	10% D	28.78	15.30	Rs 29.97	Rs 28.80	Rs 33.00	36.40

* Targeted returns will be either Capital or Dividend based, which ever achieved first.

Notes:

- Buying and Selling prices are subject to change according to market condition
- Target price is expected according to technical and fundamental research
- Profitability may changes as market volatiles
- Investment ratio should be adjusted according to the expected profitability

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